

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): April 3, 2014

**CHANTICLEER HOLDINGS, INC.**  
(Exact name of registrant as specified in its charter)

Delaware  
(State or Other Jurisdiction of Incorporation)

000-29507  
(Commission File Number)

20-2932652  
(I.R.S. Employer Identification)

11220 Elm Lane, Suite 203, Charlotte, NC 28277  
(Address of principal executive office) (zip code)

(704) 366-5122  
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 1.01. Entry into a Material Definitive Agreement.**

On April 3, 2014, Hooters SA (PTY) Ltd (“Hooters SA”), a wholly-owned subsidiary of Chanticleer Holdings, Inc. (the “Company”) entered into an Agreement of Purchase and Sale (the “Agreement”) with Leverage Trust (the “Seller”), whereby Hooters SA will acquire a 1435 square-metre commercial building located at 59 Heugh Road; Port Elizabeth, South Africa. Following closing, it is planned that the property will be used for the Company’s sixth Hooters restaurant location in South Africa. The Agreement provides for a purchase price of :

five million Rand (R5,000,000) (exclusive of Value Added Tax), with a deposit of one million five hundred thousand Rand (R1,500,000) due within seven (7) days after execution of the Agreement, and the remaining three million five hundred thousand Rand (R3,500,000) to be paid upon registration of transfer. Such balance is to be provided by a financial institution loan secured by way of a first mortgage bond over the property.

Closing of the purchase is expected to occur within eight to ten weeks, upon registration of transfer of the property.

**ITEM 9.01. Financial Statements and Exhibits.**

(d) Exhibits

99.1 Press release dated April 8,  
2014

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 8, 2014

Chanticleer Holdings, Inc.

By: /s/ Michael D. Pruitt  
Michael D. Pruitt  
Chief Executive Officer

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**EXHIBIT INDEX**

**Exhibit No.**

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**Description**

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99.1

Press Release dated April 8, 2014

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## Chanticleer Holdings Secures a Port Elizabeth Location for Sixth South Africa Hooters Restaurant

CHARLOTTE, NC – April 8, 2014 -- Chanticleer Holdings, Inc. (NASDAQ: HOTR) ("Chanticleer," or the "Company"), owner and operator of multiple restaurant brands internationally and domestically, today announced that the Company has executed a purchase agreement for a commercial building intended for its sixth South Africa Hooters restaurant. Final closing is expected to occur in approximately eight to ten weeks upon the registration of transfer of the property. As Chanticleer's first real estate purchase, the prime standalone site sits on the corner of one of the busiest intersections in the heart of Port Elizabeth, South Africa.

Known as the cosmopolitan center of Port Elizabeth, the Walmer area is full of trendy bars, restaurants and local businesses with upmarket residential areas surrounding the shopping district, creating an attractive mix of both business and residential guests for the new Hooters restaurant, which is expected to open in the third quarter of 2014. Renovations, which are scheduled to begin prior to registration of transfer of property, are intended to transform the property into a leading landmark for the Walmer area.

Darren Smith, CFO of Hooters South Africa, commented, "We are excited by the potential of this store and believe that it will be another successful location for Hooters South Africa. We look forward to establishing an iconic store in one of our country's exceptional cities."

Mike Pruitt, Chairman and Chief Executive Officer, commented, "Hooters has proven to be a recognized brand, valued by our patrons in South Africa, and the Port Elizabeth property was a unique opportunity for us to acquire real estate in a growing city where we believe the Hooters restaurant will flourish for many years to come."

### **About Chanticleer Holdings, Inc.**

Headquartered in Charlotte, NC, Chanticleer Holdings (HOTR), together with its subsidiaries, owns and operates restaurant brands in the United States and internationally. The Company is a franchisee owner of Hooters® restaurants in international markets including England, South Africa, Hungary, and Brazil, has joint ventured with the current Hooters franchisee in Australia, and recently acquired two Hooters restaurants in the United States. The Company also owns and operates American Roadside Burgers, Spoons Bar & Kitchen and owns a majority interest in Just Fresh restaurants in the United States.

For further information, please visit [www.chanticleerholdings.com](http://www.chanticleerholdings.com)

Facebook: [www.Facebook.com/ChanticleerHOTR](http://www.Facebook.com/ChanticleerHOTR)

Twitter: <http://Twitter.com/ChanticleerHOTR>

Google+: <https://plus.google.com/u/1/b/118048474114244335161/118048474114244335161/posts>

### **Forward-Looking Statements:**

Any statements that are not historical facts contained in this release are "forward-looking statements" as that term is defined under the Private Securities Litigation Reform Act of 1995 (PSLRA), which statements may be identified by words such as "expects," "plans," "projects," "will," "may," "anticipates," "believes," "should," "intends," "estimates," and other words of similar meaning. Such forward-looking statements are based on current expectations, involve known and unknown risks, a reliance on third parties for information, transactions or orders that may be cancelled, and other factors that may cause our actual results, performance or achievements, or developments in our industry, to differ materially from the anticipated results, performance or achievements expressed or implied by such forward-looking statements. Factors that could cause actual results to differ materially from anticipated results include risks and uncertainties related to the fluctuation of global economic conditions, the performance of management and our employees, our ability to obtain financing or required licenses, competition, general economic conditions and other factors that are detailed in our periodic reports and on documents we file from time to time with the Securities and Exchange Commission. The forward-looking statements contained in this press release speak only as of the date the statements were made, and the companies do not undertake any obligation to update forward-looking statements. We intend that all forward-looking statements be subject to the safe-harbor provisions of the PSLRA.

### **Press Information:**

Chanticleer Holdings, Inc.

Investor Relations

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