## UNITED STATES

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

<b>Effectiveness Date:</b>	January 31, 2025 4:30 P.M.	
Form:	S-1	
CIK:	0001106838	
<b>Company Name:</b>	Sonnet BioTherapeutics Holdings, Inc.	
File Number:	<u>333-284408</u>	
File Number.	<u>333-204408</u>	