## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

**Effectiveness Date:** January 31, 2025 4:30 P.M.

Form: S-1

**CIK:** <u>0001106838</u>

**Company Name:** Sonnet BioTherapeutics Holdings, Inc.

**File Number:** <u>333-284409</u>